

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter **11**

EXHIBIT A

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Marina Del Rey, L.L.C.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

4 7 - 5 4 4 9 1 1 8

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

3536 Rosedale Ave

Number Street

Dallas, TX 75205-1226

City State ZIP Code

Dallas

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

7007 Marina Dr

Number Street

Kingston, OK 73439-7527

City State ZIP Code

5. Debtor's website (URL)

www.marinadelreyok.com

6. Type of debtor



Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))



Partnership (excluding LLP)



Other. Specify: _____

Debtor Name	Marina Del Rey, L.L.C. Case number (if known) _____
<div>7. Describe debtor's business</div> <div style="margin-left: 20px;">A. Check one: <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above</div> <div style="margin-left: 20px; margin-top: 10px;">B. Check all that apply: <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</div> <div style="margin-left: 20px; margin-top: 10px;">C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. _____-_____-_____-_____-</div>	
<div>8. Under which chapter of the Bankruptcy Code is the debtor filing?</div> <div style="margin-left: 20px;">Check one: <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that). <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11. <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. <input type="checkbox"/> Chapter 12</div>	
<div>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</div> <div style="margin-left: 20px;"><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY District _____ When _____ Case number _____ MM / DD / YYYY</div> <div style="margin-left: 20px; margin-top: 10px;">If more than 2 cases, attach a separate list.</div>	
<div>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</div> <div style="margin-left: 20px;"><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY Case number, if known _____</div> <div style="margin-left: 20px; margin-top: 10px;">List all cases. If more than 1, attach a separate list.</div>	

Debtor Marina Del Rey, L.L.C. Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Marina Del Rey, L.L.C. Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/17/2025
MM/ DD/ YYYY

X /s/ Garrett Johnson Garrett Johnson
Signature of authorized representative of debtor Printed name

Title Sole Member/Manager

18. Signature of attorney
- X** /s/ Joseph Fredrick Postnikoff Date 03/17/2025
Signature of attorney for debtor MM/ DD/ YYYY

Joseph Fredrick Postnikoff
Printed name

Rochelle McCullough, LLP
Firm name

300 Throckmorton Street, Suite 520
Number Street

Fort Worth TX 76102-2929
City State ZIP Code

(817) 347-5261 JPostnikoff@romclaw.com
Contact phone Email address

16168320 TX
Bar number State

RESOLUTION

I, Garrett Johnson, the undersigned Sole Member/Manager of Marina Del Rey, L.L.C. (the “Corporation”), do hereby certify that at a meeting of the Managers of the Corporation duly called and held on the 13th day of March, 2025, the following resolutions were adopted and recorded in the minute book of the Corporation after full discussion by the Managers on the matters to which the resolution applies, and they have not been modified or rescinded, and are still in full force and effect. Notice of the meeting was sufficient in all respects.

“RESOLVED, that notice of this meeting of the Managers is approved by all Managers of the Corporation and all notices and formal items related to this meeting are waived by the Managers; and it is

“FURTHER RESOLVED, that in the judgment of the Managers of the Corporation, it is desirable and in the best interests of the Corporation, its creditors, and other interested parties, that a petition be filed by the Corporation seeking relief under the provisions of Chapter 11, title 11 of the United States Code (the “Bankruptcy Code”); and it is

“FURTHER RESOLVED, that the Sole Member/Manager is hereby authorized to execute and verify such petition and all other documents associated therewith and cause the same to be filed, and to take such other action as is appropriate or necessary to seek relief under Chapter 11 of the Bankruptcy Code, and that the execution and verification of the petition is hereby ratified and adopted; and it is

“FURTHER RESOLVED, that the Corporation shall retain and employ all assistance by legal counsel or otherwise as deemed necessary and proper to secure for the benefit of the Corporation any and all relief to which it may be entitled under Chapter 11 of the Bankruptcy Code; and the Corporation shall engage and continue the engagement of the Rochelle McCullough, LLP, as legal counsel in connection with the reorganization of the Corporation and to pay a retainer fee to that law firm to be agreed upon by the Sole Member/Manager of the Corporation.”

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Corporation on this the 17th day of March 2025.

By: _____



Garrett Johnson, Sole Member/Manager

Joseph F. Postnikoff
State Bar No. 16168320
ROCHELLE McCULLOUGH, LLP
300 Throckmorton Street, Suite 520
Fort Worth, Texas 76102
Telephone: 817.347.5260
Facsimile: 817-347-5269
Email: jpostnikoff@romclaw.com

PROPOSED COUNSEL FOR DEBTOR IN POSSESSSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:	§	Case No. _____
	§	
MARINA DEL REY, L.L.C.,	§	In Proceedings Under Chapter 11
	§	
Debtor.	§	

CORPORATE OWNERSHIP STATEMENT [Rules 1007(a)(1) and 7007.1]

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure,
there are no entities to report.

Fill in this information to identify the case:

Debtor name Marina Del Rey, L.L.C.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Hull Environmental Services 4390 28th St. N Saint Petersburg, FL 33714	(727) 610-2080	Trade debt	Contingent Disputed Unliquidated			\$998,655.30
2	Allegiance Capital 14180 Dallas Parkway Suite 350 Dallas, TX 75254	(214) 217-7750 info@allcapcorp.com	Trade debt				\$400,000.00
3	Texas Republic Bank 2595 Preston Road Suite 100 Frisco, TX 75034	(972) 334-0700 customerservice@texasrepublicbank.com	Trade debt				\$300,000.00
4	Outland Marine LLC c/o Mark R. McPhail 201 Robert S. Kerr Avenue Suite 1600 Oklahoma City, OK 73102	mmcpfail@hartzoglaw.com	Trade debt	Contingent Disputed Unliquidated			\$195,000.00
5	Kevin Burnett and Associates 13907 Quail Pointe Dr. Oklahoma City, OK 73134	(405) 241-1400	Trade debt				\$140,000.00
6	First Insurance Funding PO Box 7000 Carol Stream, IL 60197-7000	(800) 837-3707	Insurance Premium Finance				\$40,000.00
7	Sheffield Finance PO Box 580229 Charlotte, NC 28258-0229	(888) 438-8837 customerservice@sheffieldfinancial.com	Trade debt				\$10,000.00
8	US Army Corp of Engineers 2488 E. 81st Street Tulsa, OK 74137-4290	cynthia.buchanan@usace.army.mil	Leasehold				\$10,000.00

Debtor **Marina Del Rey, L.L.C.**

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	VYVE Broadband 1501 W. Mississippi St. Durant, OK 74701		Utility				\$3,644.58
10	Southern Oklahoma Regional Disposal PO Box 1088 Ardmore, OK 73402	(800) 680-7673	Utility				\$338.00
11	On the Spot Roll-Offs PO Box 140 Madill, OK 73446	contact@otsrolloffs.com	Utility				\$254.65
12	First United Bank and Trust Co Dennison Main Community Bank 931 W. Main Denison, TX 75020		Trade debt				\$150.00
13	AT&T Bankruptcy Center 2270 Lakeside Blvd. 7th Floor Richardson, TX 75082		Utility				\$100.00
14	Bank of America Attn: Bankruptcy Department PO Box 9000 Getzville, NY 14068-9000						\$100.00
15	Blue Cross Blue Shield PO Box 655924 Dallas, TX 75265-5924		Insurance				\$100.00
16	Marshal County RWD 400 East Main Madill, OK 73446	(580) 795-3368	Utility				\$100.00
17	Oklahoma Tax Commission Oklahoma City, OK 73194	(405) 521-3160 taxinquiries@tax.ok.gov	Taxes				\$100.00
18	Red River Valley PO Box 220 Marietta, OK 73448		Utility				\$100.00
19	Security State Bank PO Box 749 Wewoka, OK 74884						\$100.00
20	Sharpe and Associates c/o William L. Sharpe 2011 W. Danforth Rd. Edmond, OK 73003	(405) 696-6593 bsharpe@sharpeaa.com	Service				\$100.00

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Marina Del Rey, L.L.C.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **03/17/2025**

Signature **/s/ Garrett Johnson**
Garrett Johnson, Sole Member/Manager

Allegiance Capital
14180 Dallas Parkway Suite 350
Dallas, TX 75254

AT&T
Bankruptcy Center
2270 Lakeside Blvd. 7th Floor
Richardson, TX 75082

Bank of America
Attn: Bankruptcy Department
PO Box 9000
Getzville, NY 14068-9000

Blue Cross Blue Shield
PO Box 655924
Dallas, TX 75265-5924

First Insurance Funding
PO Box 7000
Carol Stream, IL 60197-7000

First United Bank and Trust
Co
Dennison Main Community Bank
931 W. Main
Denison, TX 75020

Ford Motor Credit Company
LLC
PO Box 650574
Dallas, TX 75265

Hull Environmental Services
4390 28th St. N
Saint Petersburg, FL 33714

Internal Revenue Service
Special Procedures-Insolvency
P.O. Box 7346
Philadelphia, PA 19101

Jeff Carruth
2608 Hibernia St.
Dallas, TX 75204

Kevin Burnett and Associates
13907 Quail Pointe Dr.
Oklahoma City, OK 73134

Marshal County RWD
400 East Main
Madill, OK 73446

Oklahoma Tax Commission
Oklahoma City, OK 73194

On the Spot Roll-Offs
PO Box 140
Madill, OK 73446

Outland Marine LLC
c/o Mark R. McPhail
201 Robert S. Kerr Avenue Suite 1600
Oklahoma City, OK 73102

Red River Valley
PO Box 220
Marietta, OK 73448

Security State Bank
PO Box 749
Wewoka, OK 74884

Sharpe and Associates
c/o William L. Sharpe
2011 W. Danforth Rd.
Edmond, OK 73003

Sheffield Finance
PO Box 580229
Charlotte, NC 28258-0229

SMS Financial Strategic
Investments V, LLC
3707 E Shea Blvd Ste 100
Phoenix, AZ 85028-3453

Southern Oklahoma Regional
Disposal
PO Box 1088
Ardmore, OK 73402

Texas Attorney General's
Office
Bankruptcy-Collections Division
P.O. Box 12548
Austin, TX 78711-2548

Texas Republic Bank
2595 Preston Road Suite 100
Frisco, TX 75034

US Army Corp of Engineers
2488 E. 81st Street
Tulsa, OK 74137-4290

VYVE Broadband
1501 W. Mississippi St.
Durant, OK 74701

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:
Marina Del Rey, L.L.C.

Debtor(s)

§
§
§ Case No. _____
§
§ Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF
BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition and lists of creditors have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- ☐ [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- ☒ [Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition and lists of creditors on behalf of the debtor in this case.

Date
03/17/2025



Garrett Johnson
Sole Member/Manager
EIN No. 9 1 1 8

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date
03/17/2025



Joseph Fredrick Postnikoff
Attorney